Chapter 1

Introduction
Course Information

• **Schedule**
  - 10:00-11:40, Tuesday
  - 10:00-11:40, Thursday (every two weeks)
  - 17 weeks

• **Location**
  - Room 319, JiShi Building, Jiading Campus

• **Office Hours**
  - 16:00-17:00, Friday
Lecturer

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      – B.Sc in Computer Science, Zhejiang University, 1999-2003
      – PhD in Computer Science, Nanjing University, 2003-2008
    • Research Fellowship
      – The Chinese University of Hong Kong, 2009
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What is interaction design?
Teaching Assistant (TA)

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• Please resort to TA for all programming issues.
Materials

- The course slides
- Reference papers
- Texts

Grading Policy

- **Class participation** 5%
  - Please do NOT be absent for more than 5 times, otherwise you will fail.
- **Assignment x 3** 45%
  - Individual homework
- **Project** 50%
  - Teamwork by 2 or 3 people
- **Bonus** 10%
  - *For being active in class*

**Plagiarism is not allowed!**
Today’s Topics

• Good and Poor Designs
• What is Interaction Design?
• The User Experience
• The Process of Interaction Design
• Interaction Design and the User Experience
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Bad designs

- Elevator controls and labels on the bottom row all look the same, so it is easy to push a label by mistake instead of a control button

- People do not make the same mistake for the labels and buttons on the top row. Why not?

From: www.baddesigns.com

What is interaction design?
Why is this vending machine so bad?

- Need to push button first to activate reader
- Normally insert bill first before making selection
- Contravenes well known convention

From: www.baddesigns.com
Good design

• Marble answering machine (Bishop, 1995)
• Based on how everyday objects behave
• Easy, intuitive and a pleasure to use
• Only requires one-step actions to perform core tasks
What is interaction design?

Good and bad design

What is wrong with the remote on the right?

Why is the TiVo remote so much better designed?

- Peanut shaped to fit in hand
- Logical layout and color-coded, distinctive buttons
- Easy to locate buttons
What to design

- **Need to take into account:**
  - Who the users are
  - What activities are being carried out
  - Where the interaction is taking place

- **Need to optimize the interactions users have with a product**
  - So that they match the users’ activities and needs
Novel interface

What is interaction design?
Understanding users’ needs

- Need to take into account what people are good and bad at
- Consider what might help people in the way they currently do things
- Think through what might provide quality user experiences
- Listen to what people want and get them involved
- Use tried and tested user-centered methods
Activity

• How does making a call differ when using a:
  – Cell phone
  – Public phone box?

• Consider the kinds of user, type of activity and context of use
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What is interaction design?

• Designing interactive products to support the way people communicate and interact in their everyday and working lives
  – Sharp, Rogers and Preece (2011)

• The design of spaces for human communication and interaction
  – Winograd (1997)
Goals of interaction design

• **Develop usable products**
  – Usability means easy to learn, effective to use and provide an enjoyable experience

• **Involve users in the design process**
Which kind of design?

• Number of other terms used emphasizing what is being designed, e.g.
  – user interface design, software design, user-centered design, product design, web design, experience design (UX)

• Interaction design is the umbrella term covering all of these aspects
  – fundamental to all disciplines, fields, and approaches concerned with researching and designing computer-based systems for people
What is interaction design?
Relationship between ID, HCI and other fields

• Academic disciplines contributing to ID:
  – Psychology
  – Social Sciences
  – Computing Sciences
  – Engineering
  – Ergonomics
  – Informatics
Relationship between ID, HCI and other fields

- **Design practices contributing to ID:**
  - Graphic design
  - Product design
  - Artist-design
  - Industrial design
  - Film industry
Relationship between ID, HCI and other fields

• Interdisciplinary fields in interaction design:

  – HCI
  – Ubiquitous Computing
  – Human Factors
  – Cognitive Engineering
  – Cognitive Ergonomics
  – Computer Supported Co-operative Work
  – Information Systems
Working in multidisciplinary teams

- Many people from different backgrounds involved
- Different perspectives and ways of seeing and talking about things
- Benefits
  - more ideas and designs generated
- Disadvantages
  - difficult to communicate and progress forward the designs being created
Interaction design in business

- Increasing number of ID consultancies, examples of well known ones include:
  - Nielsen Norman Group: “help companies enter the age of the consumer, designing human-centered products and services”
  - Cooper: ”From research and product to goal-related design”
  - Swim: “provides a wide range of design services, in each case targeted to address the product development needs at hand”
  - IDEO: “creates products, services and environments for companies pioneering new ways to provide value to their customers”
What do professionals do in the ID business?

- **interaction designers** - people involved in the design of all the interactive aspects of a product

- **usability engineers** - people who focus on evaluating products, using usability methods and principles

- **web designers** - people who develop and create the visual design of websites, such as layouts

- **information architects** - people who come up with ideas of how to plan and structure interactive products

- **user experience designers (UX)** - people who do all the above but who may also carry out field studies to inform the design of products
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The User Experience

- How a product behaves and is used by people in the real world
  - the way people feel about it and their pleasure and satisfaction when using it, looking at it, holding it, and opening or closing it
  - “every product that is used by someone has a user experience: newspapers, ketchup bottles, reclining armchairs, cardigan sweaters.” (Garrett, 2003)

- Cannot design a user experience, only design for a user experience
The iPod Nano Touch

What is interaction design?
Why was the iPod user experience such a success?

- Quality user experience from the start
- Simple, elegant, distinct brand, pleasurable, must have fashion item, catchy names, cool, etc.,
Today’s Topics

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What is involved in the process of interaction design

- Establishing requirements
- Developing alternatives
- Prototyping
- Evaluating
Core characteristics of interaction design

- users should be involved through the development of the project
- specific usability and user experience goals need to be identified, clearly documented and agreed at the beginning of the project
- iteration is needed through the core activities
Why go to this length?

• Help designers:
  – understand how to design interactive products that fit with what people want, need and may desire
  – appreciate that one size does not fit all e.g., teenagers are very different to grown-ups
  – identify any incorrect assumptions they may have about particular user groups e.g., not all old people want or need big fonts
  – be aware of both people’s sensitivities and their capabilities
Are cultural differences important?

• 5/21/2012 versus 21/5/2012?
  – Which should be used for international services and online forms?

• Why is it that certain products, like the iPod, are universally accepted by people from all parts of the world whereas websites are reacted to differently by people from different cultures?
Anna, IKEA online sales agent

- Designed to be different for UK and US customers
- What are the differences and which is which?
- What should Anna’s appearance be like for other countries, like India, South Africa, or China?
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Usability goals

• Effective to use
• Efficient to use
• Safe to use
• Have good utility
• Easy to learn
• Easy to remember how to use
Activity on usability

• How long should it take and how long does it actually take to:
  – Using a DVD to play a movie?
  – Use a DVD to pre-record two programs?
  – Using a web browser tool to create a website?
# User experience goals

### Desirable aspects
- satisfying
- enjoyable
- engaging
- pleasurable
- exciting
- entertaining
- helpful
- motivating
- challenging
- enhancing sociability
- supporting creativity
- cognitively stimulating
- fun
- provocative
- surprising
- rewarding
- emotionally fulfilling

### Undesirable aspects
- boring
- frustrating
- making one feel guilty
- annoying
- childish
- unpleasant
- patronizing
- making one feel stupid
- cutesy
- gimmicky
Usability and user experience goals

• Selecting terms to convey a person’s feelings, emotions, etc., can help designers understand the multifaceted nature of the user experience.

• How do usability goals differ from user experience goals?

• Are there trade-offs between the two kinds of goals?
  – e.g. can a product be both fun and safe?

• How easy is it to measure usability versus user experience goals?
Design principles

- Generalizable abstractions for thinking about different aspects of design
- The do’s and don’ts of interaction design
- What to provide and what not to provide at the interface
- Derived from a mix of theory-based knowledge, experience and common-sense
Visibility

- This is a control panel for an elevator
- How does it work?
- Push a button for the floor you want?
- Nothing happens. Push any other button? Still nothing. What do you need to do?

It is not visible as to what to do!

From: www.baddesigns.com
Visibility

...you need to insert your room card in the slot by the buttons to get the elevator to work!

How would you make this action more visible?

• make the card reader more obvious
• provide an auditory message, that says what to do (which language?)
• provide a big label next to the card reader that flashes when someone enters

• make relevant parts visible
• make what has to be done obvious
What do I do if I am wearing black?

- Invisible automatic controls can make it more difficult to use.
Feedback

- Sending information back to the user about what has been done
- Includes sound, highlighting, animation and combinations of these

  - e.g. when screen button clicked on provides sound or red highlight feedback:

    Previous → “ccclichhk”

What is interaction design?
Constraints

- Restricting the possible actions that can be performed
- Helps prevent user from selecting incorrect options
- Physical objects can be designed to constrain things
  - e.g. only one way you can insert a key into a lock
Logical or ambiguous design?

- Where do you plug the mouse?
- Where do you plug the keyboard?
- Top or bottom connector?
- Do the color coded icons help?

From: www.baddesigns.com
How to design them more logically

(i) A provides direct adjacent mapping between icon and connector

(ii) B provides color coding to associate the connectors with the labels

From: www.baddesigns.com
Consistency

• Design interfaces to have similar operations and use similar elements for similar tasks

• For example:
  – always use ctrl key plus first initial of the command for an operation – ctrl+C, ctrl+S, ctrl+O

• Main benefit is consistent interfaces are easier to learn and use
What is interaction design?

When consistency breaks down

- What happens if there is more than one command starting with the same letter?
  - e.g. save, spelling, select, style
- Have to find other initials or combinations of keys, thereby breaking the consistency rule
  - e.g. ctrl+S, ctrl+Sp, ctrl+shift+L
- Increases learning burden on user, making them more prone to errors
Internal and external consistency

- Internal consistency refers to designing operations to behave the same within an application
  - Difficult to achieve with complex interfaces
- External consistency refers to designing operations, interfaces, etc., to be the same across applications and devices
  - Very rarely the case, based on different designer’s preference
Keypad numbers layout

- A case of external inconsistency

(a) phones, remote controls

(b) calculators, computer keypads
Affordances: to give a clue

- Refers to an attribute of an object that allows people to know how to use it
  - e.g. a mouse button invites pushing, a door handle affords pulling

- Norman (1988) used the term to discuss the design of everyday objects

- Since has been much popularised in interaction design to discuss how to design interface objects
  - e.g. scrollbars to afford moving up and down, icons to afford clicking on
What does ‘affordance’ have to offer interaction design?

- Interfaces are virtual and do not have affordances like physical objects.
- Norman argues it does not make sense to talk about interfaces in terms of ‘real’ affordances.
- Instead, interfaces are better conceptualized as ‘perceived’ affordances:
  - Learned conventions of arbitrary mappings between action and effect at the interface.
  - Some mappings are better than others.
Activity

– Physical affordances:
  How do the following physical objects afford? Are they obvious?
Activity

– Virtual affordances
  How do the following screen objects afford?
  What if you were a novice user?
  Would you know what to do with them?
Key points

- Interaction design is concerned with designing interactive products to support the way people communicate and interact in their everyday and working lives.
- It is concerned with how to create quality user experiences.
- It requires taking into account a number of interdependent factors, including context of use, type of activities, cultural differences, and user groups.
- It is multidisciplinary, involving many inputs from wide-reaching disciplines and fields.
Thanks everybody!